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The cover features a large, teal-colored geometric shape in the upper left corner, composed of many small triangles. A network of thin, light blue lines connects various points across the entire page, creating a web-like pattern. In the lower right, a black line graph with four teal circular markers shows an overall upward trend. A long black arrow points from the bottom left towards the top right, following the general direction of the graph's trend.

PRICE SURVEY **SOMALIA** 2020-2023

PRICE SURVEY 2020, 2021, 2022, 2023

Introduction

Telecommunications services pricing is crucial in order to forge a link between supply and demand, generate revenues and cover costs of providing service, convey information to customers concerning the service, and to provide a platform for competition.

There are different approaches to pricing telecommunications services such as:

1. Demand-based pricing. Pricing according to what the customer is able to pay.
2. Cost-based pricing. Pricing according to what the service costs to supply, this type of pricing is found in regulated environment.
3. Market-based pricing. Pricing in order to compete with other suppliers in the marketplace, this type of pricing is found in competitive market.

Due to economic theory, it's expected that the free competition in the market should produce competitive pricing of telecommunications prices, if this fails the National Regulators are tasked with regulating the Telecommunications prices.

According to the article 2 of the National Communication Law of 2017, the objectives of the National Communication Law of 2017 include "Facilitation and creation of modern sales-based communication services."

As well as article 6 of the National Communication Law of 2017, the powers and duties of the National Communications Authority include "Advising about tariff, numbers and strengthening communication competitiveness."

Telecommunications services in the Federal Republic of Somalia are diverse and include:

1. Purchasing SIM Card to access Telecommunication services.
2. Local calls.
3. Local SMS.
4. International Call.
5. International SMS.
6. Mobile Data to access the Internet.
7. And Bundles to get local calls, international calls, SMS and Mobile data individually or a combination in broadband format.

PRICING AFFORDABILITY IN THE FEDERAL REPUBLIC OF SOMALIA

The Telecommunications services pricing in the Federal Republic of Somalia is among the most affordable in Africa and the world, according to a 2020 study from Cable.co.uk ranked Somalia as the seventh cheapest globally with 1 GB of data costing on average just \$0.50. In 2019 the Federal Republic of Somalia was ranked 133rd with an average price of \$6.19 per 1 GB.

The latest statistics from the International Telecommunications Union (ITU) rank the Federal Republic of Somalia 2nd in terms of the mobile data and voice low consumption basket (70 min+20 SMS+500 MB), in 2021 the Federal Republic of Somalia was ranked 10th.

While the International Telecommunications Union (ITU) ranks the Federal Republic of Somalia 4th in terms of the mobile data and voice high consumption basket (140 min+70 SMS+2 GB), in 2021 the Federal Republic of Somalia was ranked 15th.

The International Telecommunications Union (ITU) ranks Federal Republic of Somalia 9th in terms the data only mobile broadband basket (2GB), in 2020 The Federal Republic of Somalia was ranked 32nd.

PRICE SURVEY SOMALIA 2020-2023

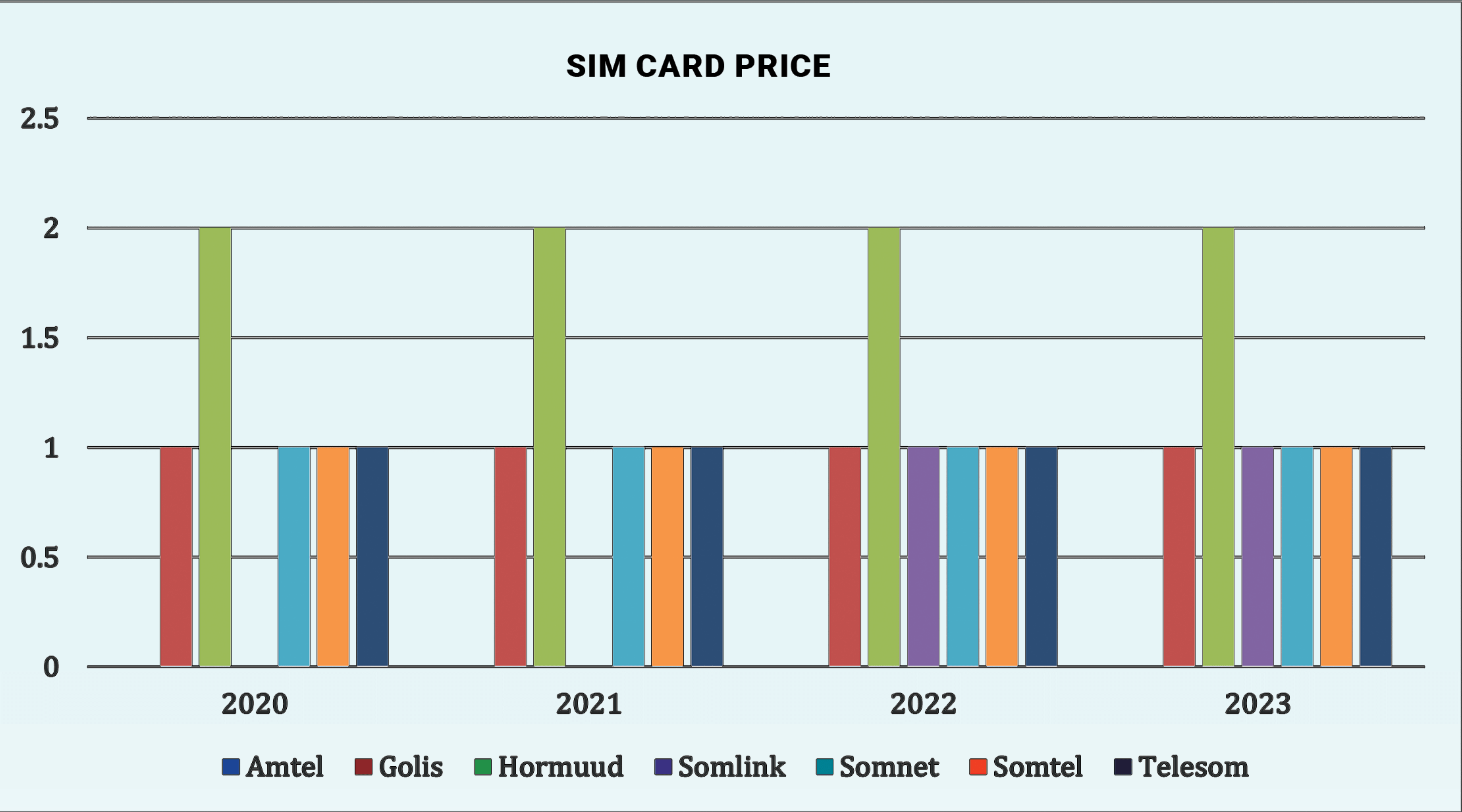
Below are the collected prices of the Telecommunication services in Somalia between 2020 and 2023, this information was collected in exercise of the authority granted in Article 16 of the National Communication Law of 2017, through consultations with the Licensed Telecommunications operators and through desk research.

1. PREPAID SIM CARD RATES:

Year	Company	Price
2020	Amtel Somalia	\$0
	Golis Telecom Somalia	\$1
	Hormuud Telecom Somalia	\$2
	Somlink	\$0
	Somnet Telecom	\$1
	Somtel Somalia	\$1

	Telesom Company	\$1
2021	Amtel Somalia	\$0
	Golis Telecom Somalia	\$1
	Hormuud Telecom Somalia	\$2
	Somlink	\$0
	Somnet Telecom	\$1
	Somtel Somalia	\$1
	Telesom Company	\$1
2022	Amtel Somalia	\$0
	Golis Telecom Somalia	\$1
	Hormuud Telecom Somalia	\$2
	Somlink	\$1
	Somnet Telecom	\$1
	Somtel Somalia	\$1
	Telesom Company	\$1
2023	Amtel Somalia	\$1
	Golis Telecom Somalia	\$1
	Hormuud Telecom Somalia	\$2
	Somlink	\$1
	Somnet Telecom	\$1
	Somtel Somalia	\$1
	Telesom Company	\$1

GRAPH ONE: PREPAID SIM CARD RATES



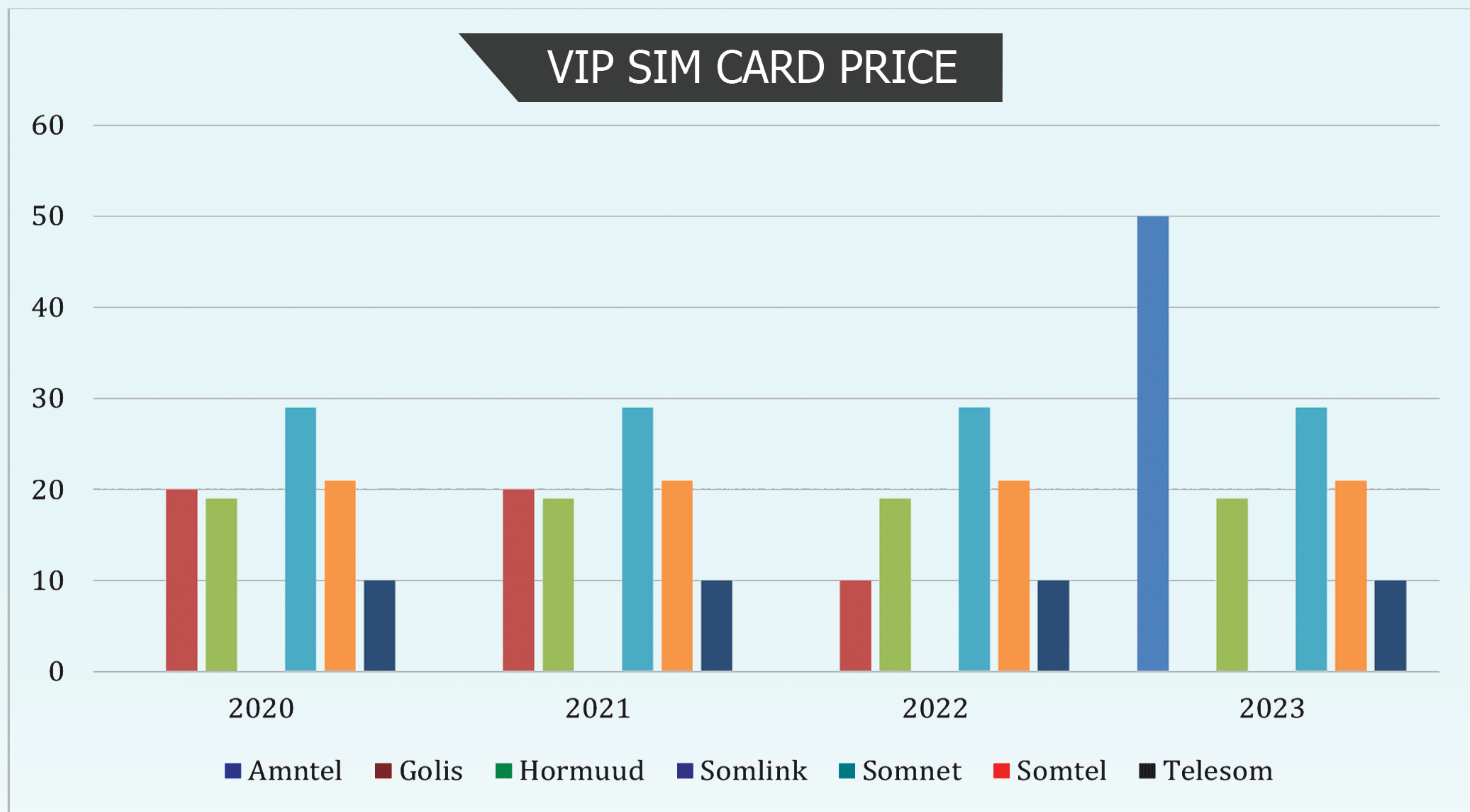
Note: All operators provide a minimum of 70-100 local minutes, 500MB-2GB data and 40-70SMS with every SIM Card purchase.

2. VIP SIM CARD RATE:

Year	Company	Price
2020	Amtel Somalia	\$0
	Golis Telecom Somalia	\$20
	Hormuud Telecom Somalia	\$19
	Somlink	\$0
	Somnet Telecom	\$29
	Somtel Somalia	\$21
	Telesom Company	\$10
2021	Amtel Somalia	\$0
	Golis Telecom Somalia	\$20
	Hormuud Telecom Somalia	\$19
	Somlink	\$0

	Somnet Telecom	\$29
	Somtel Somalia	\$21
	Telesom Company	\$10
2022	Amtel Somalia	\$50
	Golis Telecom Somalia	\$10
	Hormuud Telecom Somalia	\$19
	Somlink	\$0
	Somnet Telecom	\$29
	Somtel Somalia	\$21
	Telesom Company	\$10
2023	Amtel Somalia	\$50
	Golis Telecom Somalia	\$5
	Hormuud Telecom Somalia	\$19
	Somlink	\$0
	Somnet Telecom	\$29
	Somtel Somalia	\$21
	Telesom Company	\$10

GRAPH TWO: VIP SIM CARD RATE



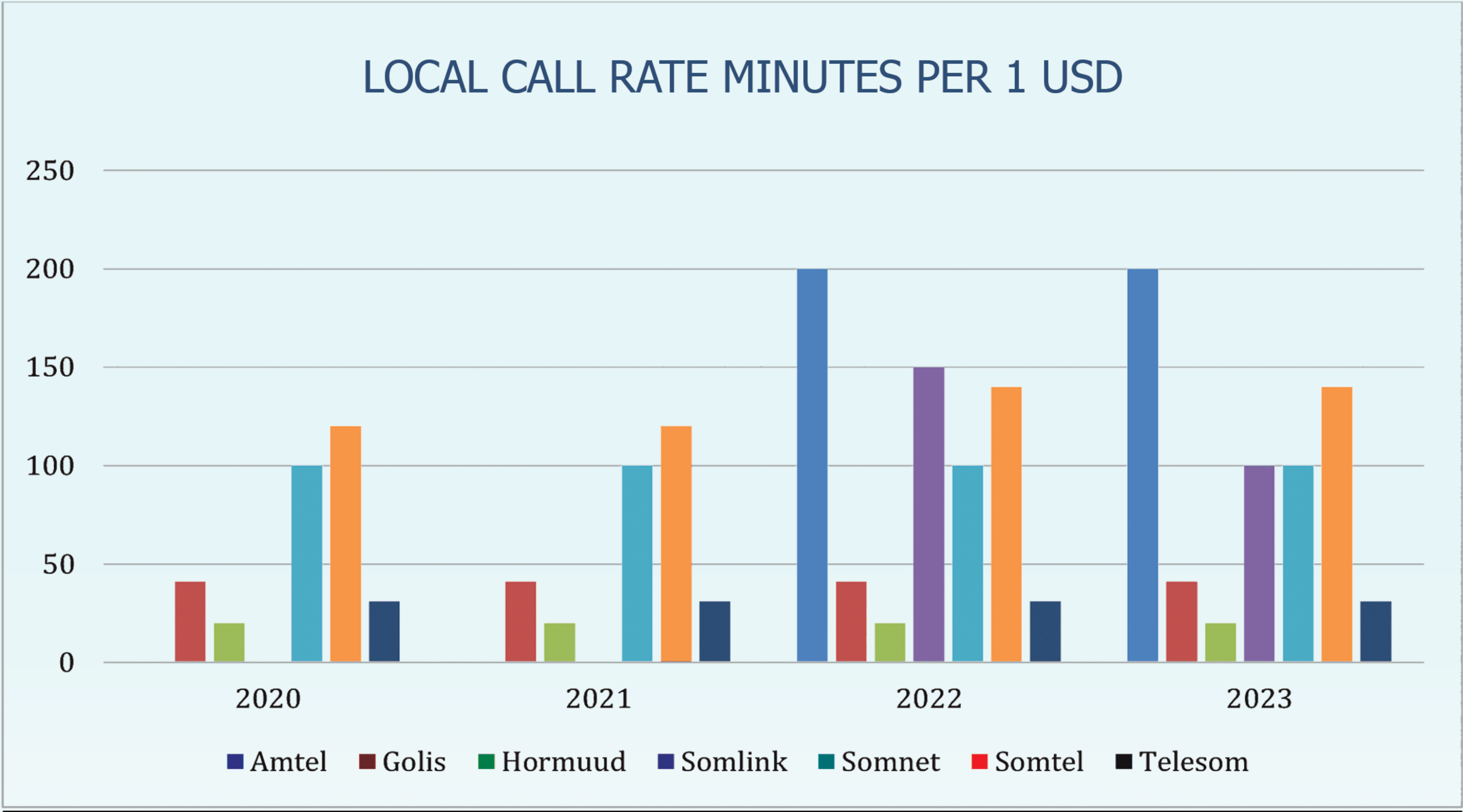
Note: The VIP SIMCARD prices are of varying prices ranging from: \$5,\$20,\$50,\$100 From Golis Telecom Somalia Telecom, and ranges from:\$19.5, \$29.5, \$69.5 from Hormuud Telecom Somalia Telecom.

3. Local Call Rate :

Year	Company	Minutes per 1 USD
2020	Amtel Somalia	0
	Golis Telecom Somalia	41
	Hormuud Telecom Somalia	20
	Somlink	0
	Somnet Telecom	100
	Somtel Somalia	120
	Telesom Company	31
2021	Amtel Somalia	0
	Golis Telecom Somalia	41
	Hormuud Telecom Somalia	20

	Somlink	0
	Somnet Telecom	100
	Somtel Somalia	120
	Telesom Company	31
2022	Amtel Somalia	200
	Golis Telecom Somalia	41
	Hormuud Telecom Somalia	20
	Somlink	150
	Somnet Telecom	100
	Somtel Somalia	140
	Telesom Company	31
2023	Amtel Somalia	200
	Golis Telecom Somalia	41
	Hormuud Telecom Somalia	20
	Somlink	100
	Somnet Telecom	100
	Somtel Somalia	140
	Telesom Company	31

GRAPH THREE: LOCAL CALL RATE



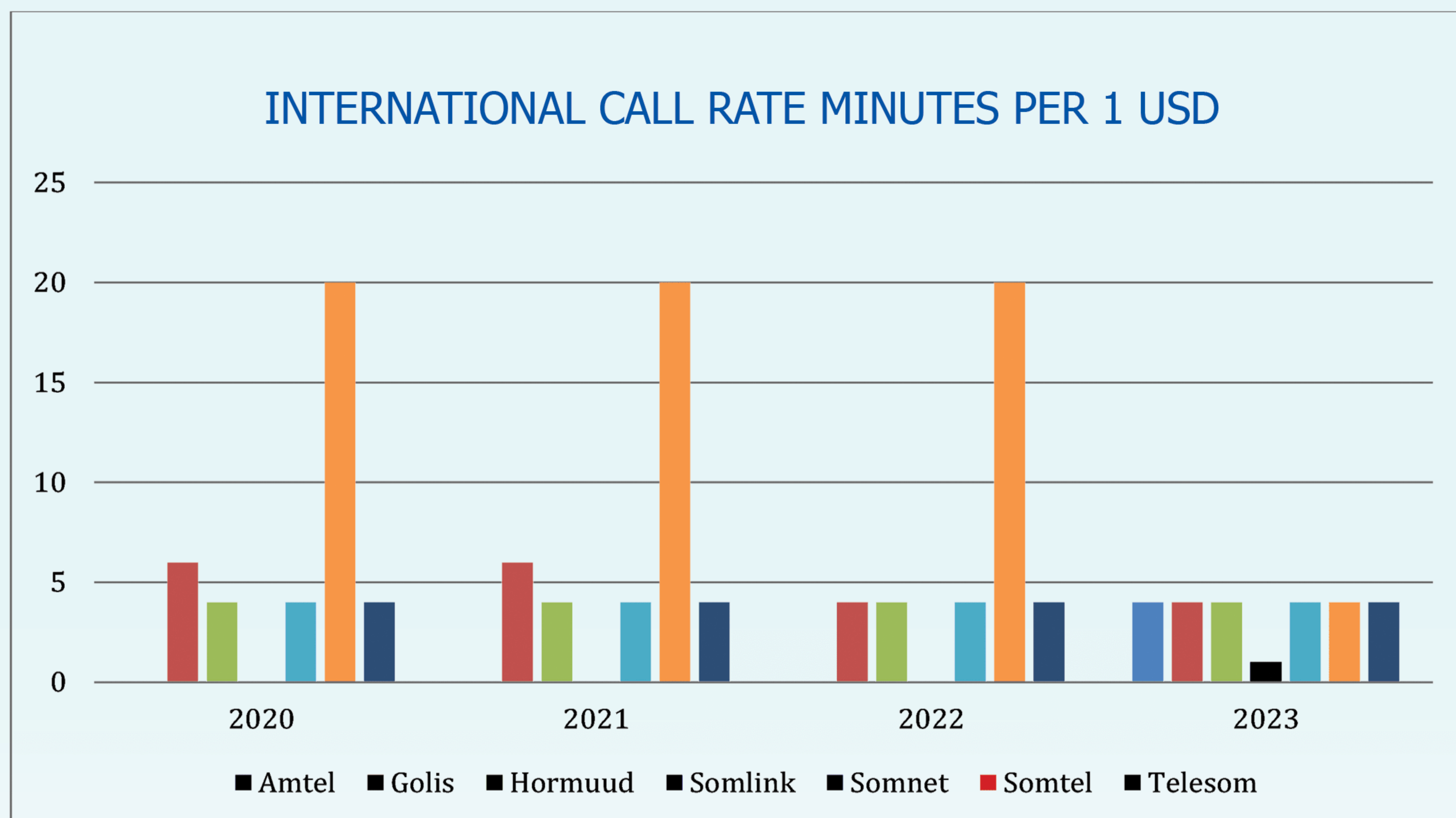
Note: Local call rate minutes per 1\$ have increased by 66% from 2020 to 2023.

4. International Call Rate:

Year	Company	Minutes per 1 USD
2020	Amtel Somalia	0
	Golis Telecom Somalia	6
	Hormuud Telecom Somalia	4
	Somlink	0
	Somnet Telecom	4
	Somtel Somalia	20
	Telesom Company	4
2021	Amtel Somalia	0
	Golis Telecom Somalia	6
	Hormuud Telecom Somalia	4
	Somlink	0

	Somnet Telecom	4
	Somtel Somalia	20
	Telesom Company	4
2022	Amtel Somalia	0
	Golis Telecom Somalia	4
	Hormuud Telecom Somalia	4
	Somlink	0
	Somnet Telecom	4
	Somtel Somalia	20
	Telesom Company	4
2023	Amtel Somalia	4
	Golis Telecom Somalia	4
	Hormuud Telecom Somalia	4
	Somlink	1
	Somnet Telecom	4
	Somtel Somalia	4
	Telesom Company	4

GRAPH FOUR: INTERNATIONAL CALL RATE



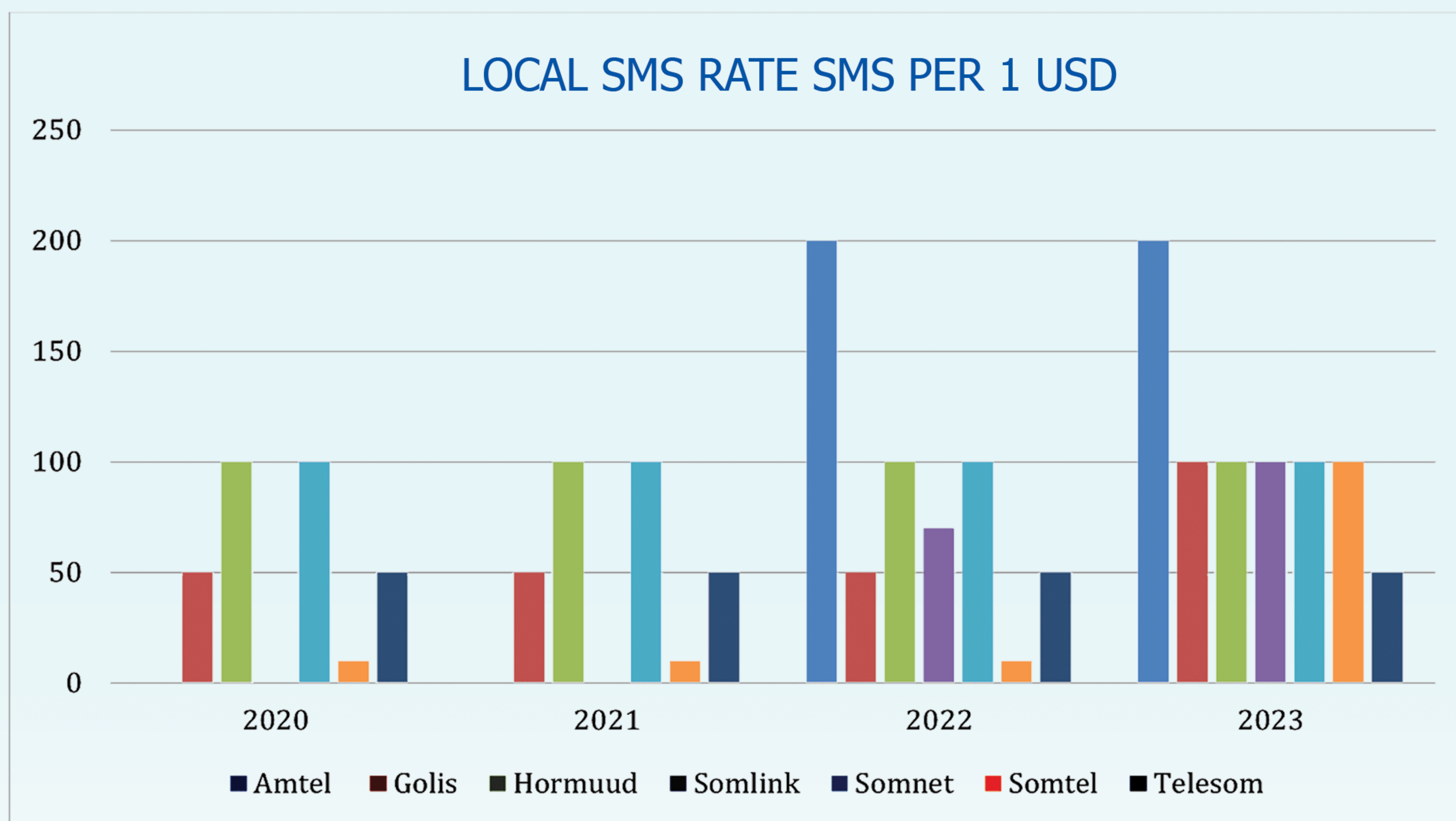
Note: International call rate minutes per 1\$ have decreased by 80% from 2020 to 2023.

5. Local SMS Rate:

Year	Company	SMS per 1 USD
2020	Amtel Somalia	0
	Golis Telecom Somalia	50
	Hormuud Telecom Somalia	100
	Somlink	0
	Somnet Telecom	100
	Somtel Somalia	10
	Telesom Company	50
2021	Amtel Somalia	0
	Golis Telecom Somalia	50
	Hormuud Telecom Somalia	100
	Somlink	0

	Somnet Telecom	100
	Somtel Somalia	10
	Telesom Company	50
2022	Amtel Somalia	200
	Golis Telecom Somalia	50
	Hormuud Telecom Somalia	100
	Somlink	70
	Somnet Telecom	100
	Somtel Somalia	10
	Telesom Company	50
2023	Amtel Somalia	200
	Golis Telecom Somalia	100
	Hormuud Telecom Somalia	100
	Somlink	100
	Somnet Telecom	100
	Somtel Somalia	100
	Telesom Company	50

GRAPH FIVE: LOCAL SMS RATE



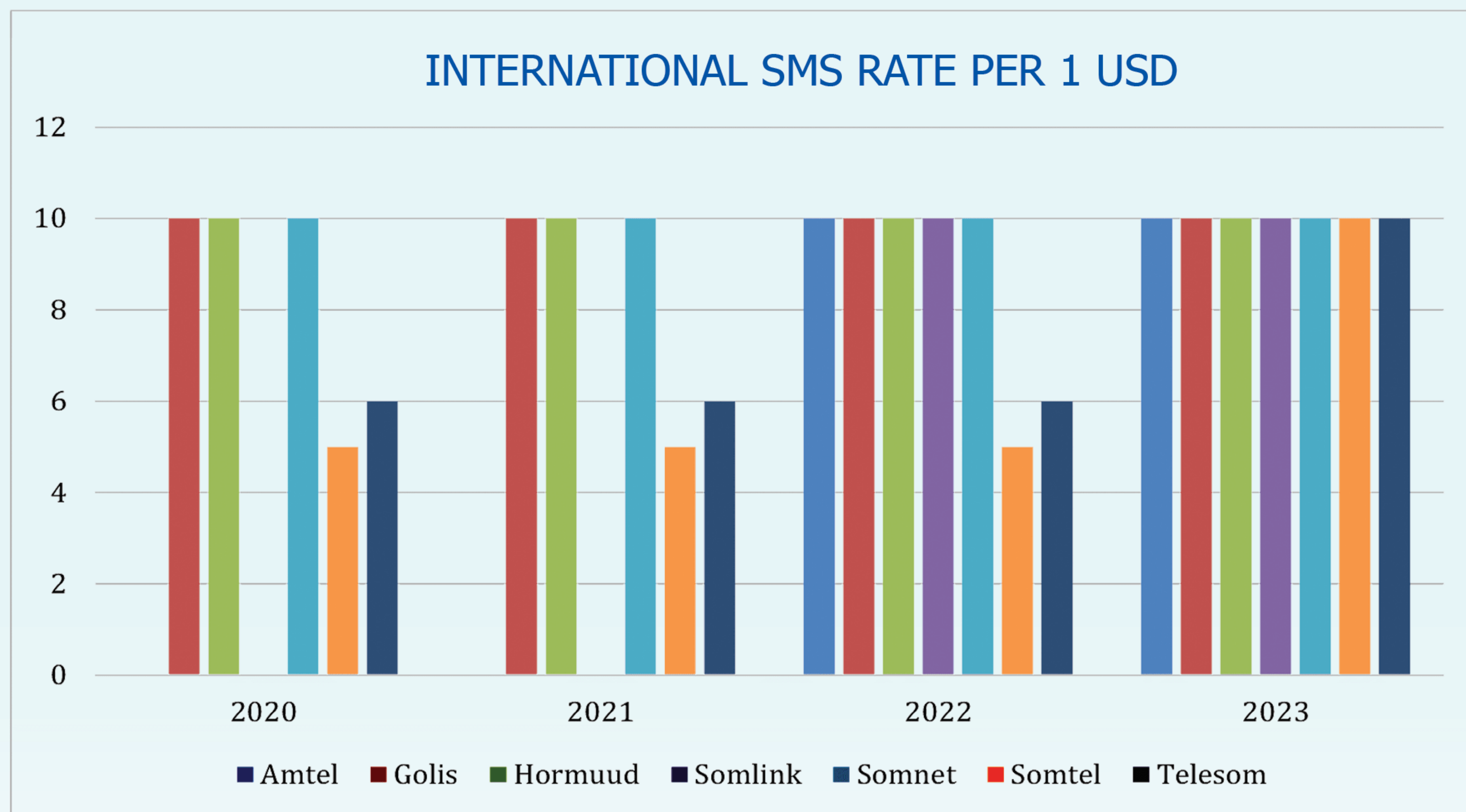
Note: Local SMS rate per 1\$ have increased by 100% from 2020 to 2023.

6. International SMS Rate:

Year	Company	SMS per 1 USD
2020	Amtel Somalia	0
	Golis Telecom Somalia	10
	Hormuud Telecom Somalia	10
	Somlink	0
	Somnet Telecom	10
	Somtel Somalia	5
	Telesom Company	6
2021	Amtel Somalia	0
	Golis Telecom Somalia	10
	Hormuud Telecom Somalia	10
	Somlink	0

	Somnet Telecom	10
	Somtel Somalia	5
	Telesom Company	6
2022	Amtel Somalia	10
	Golis Telecom Somalia	10
	Hormuud Telecom Somalia	10
	Somlink	10
	Somnet Telecom	10
	Somtel Somalia	5
	Telesom Company	6
2023	Amtel Somalia	10
	Golis Telecom Somalia	10
	Hormuud Telecom Somalia	10
	Somlink	10
	Somnet Telecom	10
	Somtel Somalia	10
	Telesom Company	10

GRAPH SIX: INTERNATIONAL SMS RATE



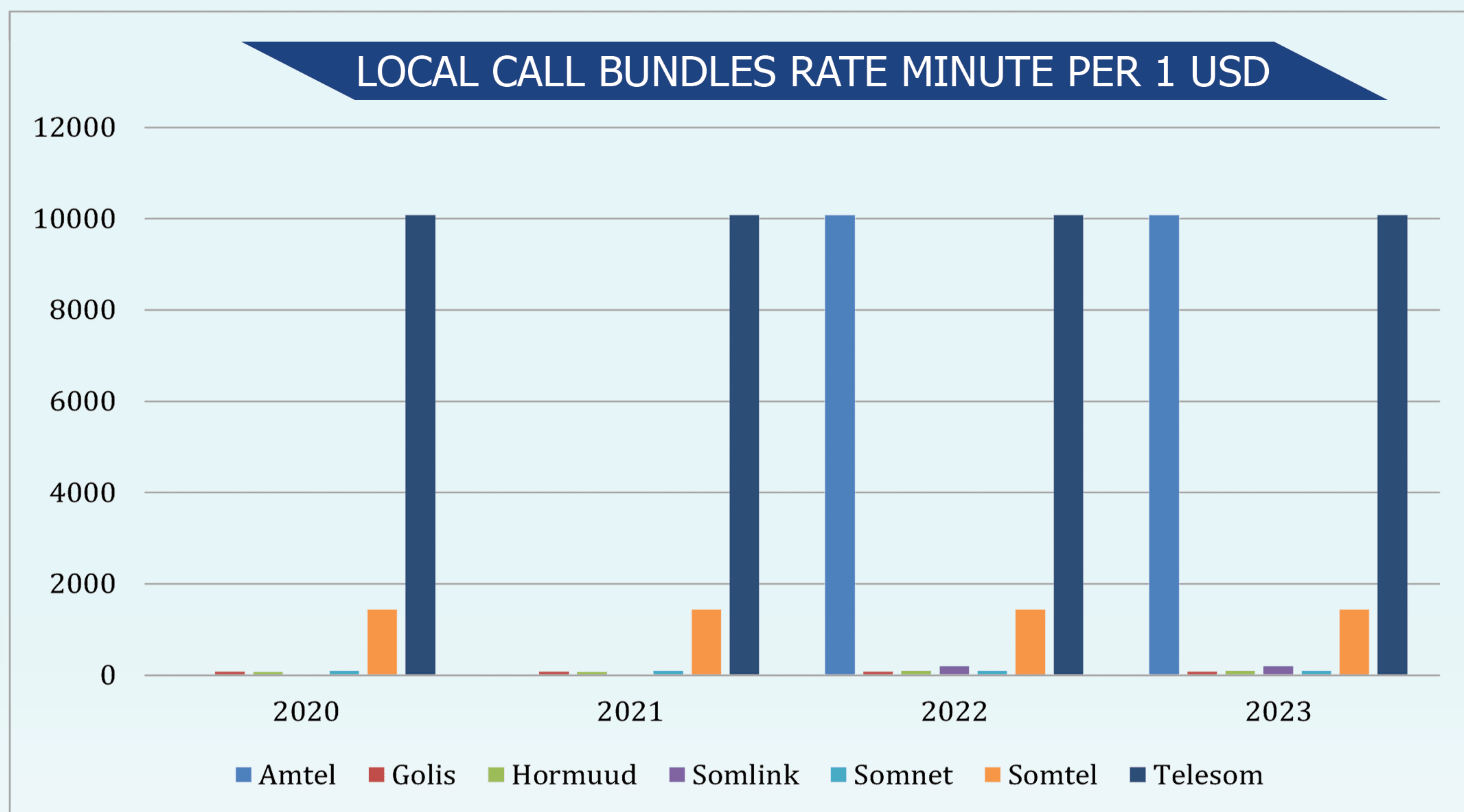
Note: International SMS rate per 1\$ have increased 100% by from 2020 to 2023, while the price has remined stable for some operators.

7. Local Call Bundles Rate:

Year	Company	Minutes per 1 USD
2020	Amtel Somalia	0
	Golis Telecom Somalia	80
	Hormuud Telecom Somalia	70 minutes +1 GB +50 SMS
	Somlink	0
	Somnet Telecom	100 min+ 50 SMS+200 MB (duration 1 week)
	Somtel Somalia	1440
	Telesom Company	10080
2021	Amtel Somalia	0
	Golis Telecom Somalia	80
	Hormuud Telecom Somalia	70 minutes +1 GB +50 SMS

	Somlink	0
	Somnet Telecom	100 min+ 50 SMS+200 MB (duration 1 week).
	Somtel Somalia	1440
	Telesom Company	10080
2022	Amtel Somalia	10080
	Golis Telecom Somalia	80
	Hormuud Telecom Somalia	100 Mins+2GB+50 Local SMS
	Somlink	200
	Somnet	100 min+ 50 SMS+200 MB(duration 1 week).
	Somtel Somalia	1440
	Telesom Company	10080
2023	Amtel Somalia	10080
	Golis Telecom Somalia	80
	Hormuud Telecom Somalia	100 Mins+2GB+50 Local SMS
	Somlink	200
	Somnet	100 min+ 50 SMS+200 MB
	Somtel Somalia	1440
	Telesom Company	10080

GRAPH SEVEN: LOCAL CALL BUNDLES RATE



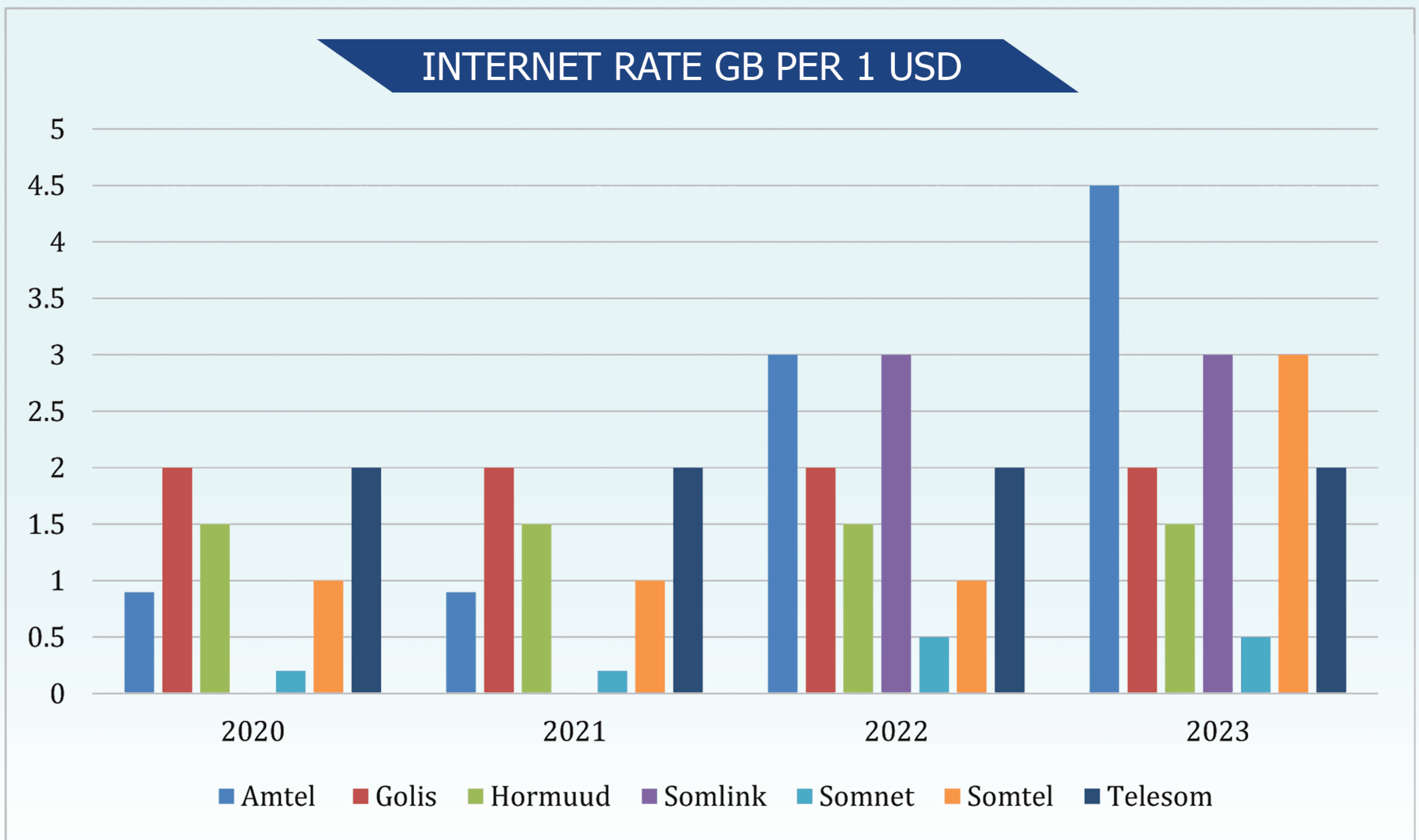
Note: Local call bundles rate minutes per 1 USD from 2022 and 2023 have remained stable.

8. Internet Rate :

Year	Company	Mobile Data per 1 USD
2020	Amtel Somalia	900 MB
	Golis Telecom Somalia	2 GB
	Hormuud Telecom Somalia	1.5 GB
	Somlink	0
	Somnet Telecom	200 MB
	Somtel Somalia	1 GB
	Telesom Company	2 GB
2021	Amtel Somalia	900 MB
	Golis Telecom Somalia	2 GB
	Hormuud Telecom Somalia	1.5GB
	Somlink	0

	Somnet	200 MB
	Somtel Somalia	1 GB
	Telesom Company	2 GB
2022	Amtel Somalia	3 GB
	Golis Telecom Somalia	2 GB
	Hormuud Telecom Somalia	1.5 GB
	Somlink	3 GB
	Somnet Telecom	500 MB
	Somtel Somalia	1 GB
	Telesom Company	2 GB
2023	Amtel Somalia	4.5 GB
	Golis Telecom Somalia	2 GB
	Hormuud Telecom Somalia	1.5 GB
	Somlink	3 GB
	Somnet Telecom	500 MB
	Somtel Somalia	3 GB
	Telesom Company	2 GB

GRAPH EIGHT: INTERNET RATE



Note: Internet rate GB per 1\$ have increased by 125% form 2022 and 2023.